

Middleton - A Community Development District



COUNTY

Sumter

ESTABLISHED
May 9, 2022

APPROXIMATE TOTAL ACRES

2,484.6

MEETING SCHEDULE

Middleton A meets on the third Friday of the month as advertised at 9:00 AM.

Board meetings are held at Everglades Recreation 5497 Marsh Bend Trail, The Villages, Florida

MCDD-A Board of Supervisors

SEAT 1 / CHAIR

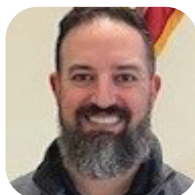
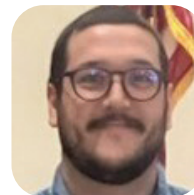
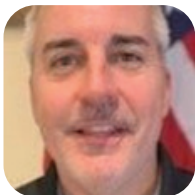
Joe Ricciardi

joe.ricciardi@districtgov.org

SEAT 3 / VICE CHAIR

Brandon Matulka

brandon.matulka@districtgov.org



SEAT 2

David Rees

david.rees@districtgov.org



SEAT 4

Lane Munz

lane.munz@districtgov.org



SEAT 5

Bob Trinh

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FY 2024-2025 Goals and Measurements

GOAL 1: FINANCIAL MANAGEMENT AND BUDGET OVERSIGHT OBJECTIVES:

- 1.1 Conduct an annual review of investments and cash flow needs.
- 1.2 Review short-term and long-term return on investment opportunities, where applicable.

MEASUREMENT:

- Complete annual review of investments and cash flow to maximize returns and provide necessary funding for Board objectives (Yes/No)
- Track return on investments compared to CPI (Yes/No)

GOAL 2: LONG-TERM PLANNING AND RESOURCE ALLOCATION OBJECTIVES:

- 2.1 Develop and maintain a comprehensive five-year capital improvement plan (CIP) to guide resource allocation and planning.
- 2.2 Review maintenance assessments and reserves annually to ensure sufficient funding for long-term needs.

MEASUREMENT:

- Five-year improvement plan developed and updated annually (Yes/No)
- Annual review of maintenance assessments and reserves completed (Yes/No)



GOAL 3: VENDOR AND CONTRACT MANAGEMENT OBJECTIVES:

- 3.1 Ensure all expiring contracts are identified and the renewal process is initiated at least 3 months prior to the expiration date.
- 3.2 Issue project bids/RFPs in a timely manner to ensure work is completed as scheduled.

MEASUREMENT:

- Identifying expiring contracts and initiate renewal process at least 3 months prior to expiration (Yes/No)
- Project bids/RFPs issued at least 2 months prior to the desired project start date (Yes/No)

GOAL 4: BOARD GOVERNANCE AND ACCOUNTABILITY OBJECTIVES:

- 4.1 Conduct an annual review of adopted rules to ensure they are up-to-date, relevant, and support effective Board governance.
- 4.2 Staff will seek out and provide learning options each year for Board members to complete the required annual ethics training, as it is a statutory requirement.

MEASUREMENT:

- Annual review of adopted rules completed (Yes/No)
- Learning options provided by Staff for Board members to complete annual ethics training (Yes/No)

GOAL 5: COMMUNITY ENGAGEMENT AND COMMUNICATION OBJECTIVES:

- 5.1 Maintain a minimum of three (3) communication outlets to effectively share Board information and initiatives with residents.

MEASUREMENT:

- Three communication outlets maintained (Yes/No)